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World Agricultural Production

Drought Drops Estimated Australian Wheat and Barley Production Further

Dry conditions have persisted in winter grain areas, resulting in abandonment and premature cutting for livestock feed. Production is revised downward due to extended dryness in Queensland especially for wheat, while dryness in New South Wales, Victoria, and South Australia has affected both wheat and barley, negatively impacting area and yield. Wheat and barley growing areas received only 40 to 60 percent of normal precipitation for the period August 1 to October 31. Above average temperatures and high winds may shrivel grain, further reducing production weight. The 2002/03 wheat crop is forecast at 11.0 million tons, down 2.0 million or 15 percent from last month and down 13.0 million or 54 percent from last year. Area is forecast at 10.3 million hectares, down 0.5 million or 5 percent from last month and down 2.2 million or 22 percent from last year.

The barley crop is forecast at 3.5 million tons, down 1.0 million or 22 percent from last month and down 4.0 million or 53 percent from last year. Area is forecast at 3.0 million hectares, down 0.2 million or 6 percent from last month and down 0.7 million or 19 percent from last year. This season Western Australia will produce the largest share of barley in response to relatively better conditions and improved price expectations. Typically, South Australia is the largest producer of barley accounting for 40 percent of total production. This season deteriorating conditions in eastern and southern Australia has lowered yield potential.

Forecast South America Soybean Production at 85.2 million tons, above the United States

Current forecasts in 2002/03 for Brazil (49.0 MMT), Argentina (32.5 MMT), and Paraguay (3.7 MMT), push South American soybean production above the United States (72.2 MMT). Brazil alone now accounts for over 25 percent of world soybean production.

Brazilian Soybean Expansion Continues As New and Existing Land Moves to Soybeans

A weak local currency, combined with strong international soybean prices, is spurring Brazilian growers to expand soybean acreage again this year at the expense of summer corn. Brazil's 2002/03 soybean crop is currently estimated at a record 49.0 million tons, up 1.0 million or 2 percent from last month, and 13 percent above last year's bumper harvest. Brazil's 2002/03

soybean area is forecast at a record 18.0 million hectares, up 0.5 million or 3 percent from last month, and up 10 percent from last year. With this new estimate, soybean acreage expands by an unprecedented 27 percent since 2000/01. Brazilian growers are also placing new land and pasture under soybean cultivation. The largest percent of area expansion will come from these lands.

Though domestic corn prices are currently at very high levels due to a drought-induced shortage, farmers appear to be intent on reducing corn acreage during the main summer season in favor of expanding soybeans. Brazil's 2002/03 corn production is estimated at 35.0 million tons, down 2.0 million or 5 percent from last month and down marginally from last year's crop, as some corn area shifts to soybeans. Harvested area is estimated at 11.8 million hectares, down 0.6 million from last month and down 2 percent from last year. Growers have already committed a record 38 percent of the 2002/03 soybean crop in forward sales, locking in healthy returns. By comparison, the domestic corn market is unstable and uncertain, with no guarantee of actual prices at harvest. Corn seed sales are also reportedly down nearly 40 percent from last year.

Less Chaotic Economic Picture in Argentina Helps Soybeans and Corn

Argentina's economic situation has stabilized after the chaotic first half of 2002 brought on by Argentina's loan default in December 2001. The changes in export taxes, banking problems, and currency devaluation (over 70 percent) have made decision-making for farmers difficult. However, since July 2002 the currency has stabilized and prices for grains have increased. Larger returns for soybeans are expected to result in more careful management of soybeans this season than previously believed. Argentine soybean production for 2002/03 is forecast at a record 32.5 million tons, up 1.5 million tons or 5 percent from last month and up 8 percent from last year's revised output of 30.0 million. Soybean area is forecast at a record 12.3 million hectares, up 0.3 million hectares or 3 percent from last month and up 0.9 million or 8 percent from last year's revised area of 11.4 million. Yields are forecast at 2.64 tons per hectare, higher than the 5-year average of 2.44. Soybean area is expected to increase as farmers shift area from wheat and corn. The decrease in wheat area, especially in central Argentina, will lead to a decrease in second-crop soybean area as farmers opt to plant higher-yielding, first-crop soybeans instead.

Argentina's 2002/03 corn production is estimated at 13.0 million tons, up 0.5 million from last month, or 4 percent, but down 10 percent from last season's output of 14.4 million tons. Harvested area is forecast at 2.35 million hectares, up 100,000 hectares from last month but down 4 percent from last season. Yield is forecast below average at 5.53 tons per hectare. A more stable economic situation for farms has induced farmers to plant more corn this season than previously believed, however, corn area is lower than last year due to the relative price advantage and the reduced risk of planting soybeans. National corn yields are expected at 5.53 tons per hectare below average, as farmers are still expected to limit their use of some inputs.

Romanian Corn Harvest Higher Due to Late Precipitation

Corn production in Romania is estimated at 7.5 million tons, up 0.5 million or 7 percent from last month and last season. Harvested area, at 2.8 million hectares, remains unchanged from last month, but is down slightly by 100,000 from last season. Although the 2002/03 estimate is considerably below the 8.6 million-ton, 5-year average, corn production is still expected to be 2.7 million tons above the record low, collected during the region-wide drought of 2000/01. During the 2002/03 season Romania experienced a damaging drought during spring and early summer. The drought accelerated plant growth but hindered development. The entrenched, adverse weather pattern finally retreated during the latter half of summer, bringing in moderate and frequent rains. While precipitation arrived too late to benefit much of the severely damaged crops in the west and in the south along the Danube, the August rain induced further development in late-planted corn. The late-arriving precipitation also aided corn development in the less drought-affected regions, where plant stage was not so advanced and the corn plant could still utilize the additional moisture.

Russian Wheat Harvest Surpasses Last Year's Bumper Crop

Russia wheat production for 2002/03 is estimated at 49.5 million tons, up 0.5 million or 1 percent from last month and up 2.6 million or 6 percent from last year. Barley production is estimated at 19.0 million tons, up 0.5 million or 3 percent from last month but down 0.5 million or 3 percent from last year. Grain harvest is virtually complete, except for corn, and favorable harvest weather in the Siberian spring wheat region enabled farmers to gather a large portion of the standing crop. By the end of October, farms had gathered over 93 million tons of grain (bunker weight, prior to cleaning and drying), including nearly 53 million tons of wheat.

Kazakhstan Wheat Production Exceeds Last Year on Higher Area

Kazakhstan wheat production for 2002/03 is estimated at 13.0 million tons, up 1.0 million or 8 percent from last month and up 0.3 million or 2 percent from last year. Estimated yield is down only 5 percent from last year's above-average 1.19 tons per hectare, and area increased from 10.7 million to 11.5 million hectares, boosting output to a 10-year high.

Mexican Sorghum Production Decreases Due to Lower Area

Sorghum production in Mexico is forecast at 5.5 million tons, down 1.35 million or 20 percent from last month and down 1.0 million tons or 15 percent from last year. Production decreased due to lower planted area, based on recent data from the Secretariat of Agriculture, Livestock, Rural Development, Fisheries, and Foodstuffs (SAGARPA). During the 2002 spring/summer harvest, output was decreased due to a lack of rainfall during the head-filling stages and area loss covering 100,000 hectares. In addition, total planted area was lower in the fall/winter harvest production mainly affecting crops in the Bajio region.

China Cotton Area and Production Revised Upward on Higher Area and Record Yield

China's 2002/03 cotton crop is estimated at 21.5 million bales (4.68 million tons), up 1.0 million or 5 percent from last month, but down 12 percent from last year's bumper crop. Cotton area for 2002/03 was revised upward this month (from 4.1 to 4.2 million hectares) based on planted area information from Chinese government sources. The estimated area is down almost 13 percent from last year, with reductions coming from nearly all cotton-growing provinces. The estimated yield of 1,115 kilograms per hectare is slightly higher than last year's record yield of 1,102 kilograms per hectare and reflects better-than-expected yields in Xinjiang Province and rising trend yields in northern China. Cotton yields in China have been increasing steadily since 1992/93 for several reasons, including the expanded use of Bt cotton on the North China Plain, improved crop management methods, reduced planting on marginal lands, and the expansion of planted area in Xinjiang Province where yields are higher than the national average.

The weather in September and October was mostly dry and generally favorable for cotton maturing and harvesting, although continued scattered showers may have delayed harvest progress in the Yangtze River valley.

Area Revision Boosts China's Soybean Production Estimate

China's 2002/03 soybean crop is estimated at a record 16.4 million tons, up 0.8 million or 5 percent from last month and up 6 percent from last year. The estimated area of 9.4 million hectares is up 0.4 million from last month, but down 0.1 million or 1 percent from last year's revised estimate of 9.5 million hectares. Last spring it appeared that area would drop 2 percent despite efforts by the Ministry of Agriculture to encourage farmers to expand soybean area. Prices were very low after the 2001/02 harvest and many farmers reportedly preferred to plant corn instead of soybeans. The area reduction was especially large in Heilongjiang, the largest soybean-producing province in the country. However, rising prices in May induced farmers to plant more soybeans in the North China Plain, where soybeans are planted following the wheat harvest. The estimated yield of 1.75 tons per hectare is higher than last year's drought-damaged crop and slightly higher than the 5-year average. Planting was delayed in the Northeast and North China Plain by unusually dry spring weather, but timely and near-normal summer rainfall provided adequate moisture for crop development in most crop areas. However, soybeans in the lower Yellow River Valley (Shandong and western Hebei Provinces) may have been stressed by drought, while excessive rainfall and local flooding may have lowered yields in parts of the Yangtze River Valley, southern China and northern Xinjiang Province. Harvesting is complete in Northeast China and should be drawing to a close in southern China: no weather-related problems have been reported.

This report uses information from the Foreign Agricultural Service's global network of agricultural attaches and counselors; official statistics of foreign governments and other foreign source materials; and the results of economic and satellite imagery analysis. Estimates of foreign area, yield and production are from the Production Estimates and Crop Assessment Division, FAS, and are reviewed by USDA's Inter-Agency Commodity Estimates Committees. Estimates of U.S. area, yield, and production are from USDA's National Agricultural Statistics Service. Numbers within the report may not add to totals because of rounding. This report reflects official USDA estimates released in the World Agricultural Supply and Demand Estimates (WASDE-392), November 12, 2002.

The Production Estimates and Crop Assessment Division, FAS prepared this report. The next issue of World Agricultural Production will be released after 9:00 a.m. Eastern Time on December 10, 2002.

Conversion Table

Metric tons to bushels

Wheat, soybeans	=	MT * 36.7437
Corn, sorghum, rye	=	MT * 39.36825
Barley	=	MT * 45.929625
Oats	=	MT * 68.894438

Metric tons to 480-lb bales

Cotton	=	MT * 4.592917
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Metric tons to hundredweight

Rice	=	MT * 22.04622
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Area & weight

1 hectare	=	2.471044 acres
1 kilogram	=	2.204622 pounds

For further information, contact:
U.S. Department of Agriculture
Foreign Agricultural Service
Production Estimates and Crop Assessment Division
Ag Box 1045, Room 6053, South Building
Washington, D.C. 20250-1045
Telephone: (202) 720-0888 Fax: (202) 720-8880

GENERAL INFORMATION

Division Director	Allen Vandergriff	202-720-0888	vandergriff@fas.usda.gov
Administrative Assistant	Mary Jackson	202-720-0888	jacksonma@fas.usda.gov
Deputy Director	Eric Wenberg	202-720-0873	wenberge@fas.usda.gov
Remote Sensing Specialist	Brad Doorn	202-690-0131	doorn@fas.usda.gov
Contract Representative	Theresa Wright	202-720-8887	wrightt@fas.usda.gov
Imagery Archive Coordinator	Judy Goldich	202-720-1572	goldich@fas.usda.gov
USDA Remote Sensing Advisor	Glenn Bethel	202-720-1280	bethel@fas.usda.gov

COMMODITY SPECIFIC INFORMATION

Cotton & Rice Chairperson	Ron Roberson	202-720-0879	roberson@fas.usda.gov
Grains Chairperson	Michelle Greenberg	202-720-7339	greenberg@fas.usda.gov
Oilseeds Chairperson	Paul Provance	202-720-0881	provance@fas.usda.gov
Production Database Manager	Marnet Whittington	202-720-0886	whittington@fas.usda.gov

COUNTRY AND REGION SPECIFIC INFORMATION

Argentina, Uruguay, Paraguay, & Chile	Bob Tetrault	202-690-0130	tetrault@fas.usda.gov
Brazil	Michael Shean	202-720-7366	shean@fas.usda.gov
Mexico, Central America & Caribbean	Ron White	202-690-0137	whiter@fas.usda.gov
Canada & Western Europe	Jim Tringe	202-720-0882	tringej@fas.usda.gov
Central Europe & North Africa	Bryan Purcell	202-690-0138	purcellb@fas.usda.gov
Turkey, Middle East & Southwest Asia	Maria Anulacion	202-690-0139	anulacion@fas.usda.gov
Russia, Ukraine & other FSU States	Mark Lindeman	202-690-0143	lindeman@fas.usda.gov
China, Koreas, Japan, & South East Asia	Paulette Sandene	202-690-0133	sandene@fas.usda.gov
Australia, Bangladesh, India, & Pakistan	Jim Crutchfield	202-690-0135	crutchfield@fas.usda.gov
Central & Southern Africa	Curt Reynolds	202-690-0134	reynoldsc@fas.usda.gov
United States	Rao Achutuni	202-690-0140	achutuni@fas.usda.gov
United States & Int'l Weather	Carl Gernazio	202-690-0136	gernazio@fas.usda.gov

TABLE 1
World Crop Production Summary

Commodity	World	Total Foreign	North America			Europe		FSU-12	Asia				South America		Selected Other			All Others			
			United States	Canada	Mexico	EU-15	Oth. W. Europe		Eastern Europe	China	India	Indonesia	Pakistan	Thailand	Argentina	Brazil	Australia		South Africa	Turkey	
---Million metric tons---																					
Wheat																					
	2000/01	583.8	523.1	60.8	26.8	3.4	104.8	0.9	28.9	62.9	99.6	76.4	0.0	21.1	0.0	16.2	1.7	23.8	2.3	18.0	36.3
	2001/02 prel.	578.7	525.5	53.3	20.6	3.3	91.7	0.8	34.7	91.3	93.9	68.8	0.0	19.0	0.0	15.5	3.3	24.0	2.5	15.5	40.8
2002/03 proj.																					
	Oct.	569.8	525.6	44.2	15.5	3.2	104.0	0.9	31.0	94.2	92.0	72.0	0.0	19.5	0.0	14.0	3.3	13.0	2.4	18.5	42.1
Nov.	569.3	525.3	44.0	15.5	3.2	103.5	0.9	30.8	95.8	95.8	92.0	72.0	0.0	19.5	0.0	14.0	3.3	11.0	2.4	18.5	43.1
Coarse Grains																					
	2000/01	860.1	586.9	273.1	24.0	24.5	107.2	1.6	37.0	49.5	114.0	31.6	5.9	1.8	4.9	19.6	42.7	10.8	7.8	10.1	93.9
	2001/02 prel.	887.5	625.6	261.9	22.4	27.0	105.7	1.5	51.8	62.3	121.9	34.7	6.0	1.8	4.7	18.4	36.7	11.1	9.5	9.5	100.6
2002/03 proj.																					
	Oct.	863.4	618.9	244.5	19.4	26.7	105.6	1.7	48.2	58.8	132.9	27.5	6.1	1.9	4.1	16.3	38.2	8.5	9.9	10.3	102.9
Nov.	861.6	616.4	245.2	19.4	25.4	105.5	1.7	48.9	60.3	60.3	132.9	27.5	6.1	1.9	4.1	16.7	36.2	7.5	9.9	10.3	102.1
Rice (Milled)																					
	2000/01	397.6	391.6	5.9	0.0	0.2	1.6	0.0	0.0	0.7	131.5	84.9	32.5	4.7	16.9	0.6	7.1	1.3	0.0	0.2	109.4
	2001/02 prel.	396.7	390.1	6.7	0.0	0.2	1.6	0.0	0.0	0.6	124.3	91.6	32.4	3.9	16.5	0.4	7.2	0.9	0.0	0.2	110.2
2002/03 proj.																					
	Oct.	381.2	374.6	6.6	0.0	0.2	1.8	0.0	0.0	0.7	123.2	78.0	32.5	3.9	16.5	0.4	7.2	0.8	0.0	0.3	109.2
Nov.	381.8	375.2	6.6	0.0	0.2	1.8	0.0	0.0	0.7	123.2	78.0	32.5	3.9	16.5	0.5	7.2	0.8	0.0	0.3	109.7	
Total Grains 1/																					
	2000/01	1,841.5	1,501.6	339.8	50.8	28.1	213.5	2.5	65.9	113.2	345.1	192.9	38.4	27.6	21.8	36.4	51.4	35.9	10.2	28.3	239.6
	2001/02 prel.	1,862.9	1,541.1	321.8	43.0	30.4	199.1	2.3	86.5	154.2	340.1	195.0	38.4	24.7	21.2	34.4	47.1	36.0	12.0	25.2	251.5
2002/03 proj.																					
	Oct.	1,814.4	1,519.1	295.4	34.9	30.1	211.4	2.6	79.2	153.7	348.1	177.5	38.6	25.2	20.6	30.7	48.6	22.3	12.3	29.1	254.2
Nov.	1,812.8	1,516.9	295.9	34.9	28.7	210.8	2.6	79.7	156.8	156.8	348.1	177.5	38.6	25.2	20.6	31.3	46.6	19.3	12.3	29.1	254.9
Oilseeds 2/																					
	2000/01	313.4	228.6	84.9	10.0	0.4	14.2	0.1	4.6	11.3	51.1	20.8	2.1	4.1	0.4	31.5	40.8	3.2	1.1	1.9	30.9
	2001/02 prel.	323.5	233.7	89.8	6.7	0.4	13.9	0.0	5.3	9.2	52.2	24.1	1.8	3.9	0.4	34.1	45.1	2.8	1.2	1.9	30.6
2002/03 proj.																					
	Oct.	317.9	236.0	81.9	5.8	0.3	13.6	0.1	5.4	10.5	50.6	22.0	2.0	4.0	0.4	35.5	49.6	1.9	1.1	2.3	31.1
Nov.	321.7	238.9	82.7	5.8	0.3	13.6	0.1	5.3	10.4	10.4	51.6	22.0	2.0	3.8	0.4	37.0	50.6	1.7	1.1	2.3	31.1
---Million 480 pound bales---																					
Cotton																					
	2000/01	88.7	71.6	17.2	0.0	0.4	2.5	0.0	0.0	6.4	20.3	10.9	0.0	8.2	0.0	0.7	4.3	3.7	0.2	3.6	10.3
	2001/02 prel.	98.4	78.1	20.3	0.0	0.4	2.6	0.0	0.0	7.4	24.4	12.3	0.1	8.3	0.1	0.3	3.5	3.2	0.1	4.0	11.4
2002/03 proj.																					
	Oct.	88.5	70.4	18.1	0.0	0.2	2.3	0.0	0.0	7.0	20.5	10.9	0.1	8.2	0.0	0.4	3.7	2.0	0.1	4.1	10.8
Nov.	88.1	70.3	17.8	0.0	0.2	2.1	0.0	0.0	6.8	21.5	10.9	0.1	7.8	0.0	0.4	3.6	2.0	0.1	4.1	10.7	

1/ Includes wheat, coarse grains, and rice (milled) shown above.

2/ Includes soybean, cottonseed, peanut (inshell), sunflowerseed, rapeseed for individual countries. Copra and palm kernel are added to world totals.

Note: Entries of 0.0 indicate no reported or insignificant production.

November 2002

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 2
Wheat Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		From last month		From last year	
	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	MMT	Percent	MMT	Percent
World	Million hectares				Metric tons per hectare				Million metric tons							
	219.38	215.62	213.40	213.74	2.66	2.68	2.67	2.66	583.85	578.72	569.77	569.34	-0.43	-0.08	-9.38	-1.62
	21.50	19.68	18.63	18.54	2.83	2.71	2.37	2.37	60.76	53.26	44.22	43.99	-0.22	-0.50	-9.27	-17.40
	197.88	195.94	194.78	195.20	2.64	2.68	2.70	2.69	523.09	525.46	525.56	525.35	-0.21	-0.04	-0.11	-0.02
	48.19	46.41	43.49	42.98	3.56	3.27	3.37	3.35	171.58	151.79	146.50	144.00	-2.50	-1.71	-7.79	-5.13
	17.82	16.52	17.79	17.78	5.88	5.55	5.84	5.82	104.78	91.73	104.00	103.50	-0.50	-0.48	11.78	12.84
	5.27	4.78	5.22	5.22	7.13	6.59	7.47	7.47	37.56	31.50	39.00	39.00	0.00	0.00	7.50	23.81
	2.09	1.64	2.02	2.00	8.01	7.08	8.19	8.00	16.70	11.57	16.50	16.00	-0.50	-3.03	4.43	38.29
	2.97	2.90	3.01	3.01	7.28	7.89	6.91	6.91	21.62	22.84	20.80	20.80	0.00	0.00	-2.04	-8.92
	10.96	10.59	8.90	8.90	2.44	1.94	1.74	1.74	26.80	20.57	15.50	15.50	0.00	0.00	-5.07	-24.64
United States	13.00	12.50	10.80	10.30	1.83	1.92	1.20	1.07	23.77	24.00	13.00	11.00	-2.00	-15.38	-13.00	-54.17
	6.41	6.80	6.00	6.00	2.53	2.28	2.33	2.33	16.23	15.50	14.00	14.00	0.00	0.00	-1.50	-9.68
	91.08	92.55	94.39	94.89	2.31	2.61	2.56	2.56	210.15	241.67	242.05	243.39	1.34	0.55	1.72	0.71
	26.65	24.70	24.50	24.50	3.74	3.80	3.76	3.76	99.64	93.87	92.00	92.00	0.00	0.00	-1.87	-1.99
	42.98	45.72	48.02	48.52	1.46	2.00	1.96	1.97	62.95	91.28	94.21	95.75	1.54	1.63	4.47	4.90
	23.20	23.80	25.70	25.70	1.48	1.97	1.91	1.93	34.45	46.90	49.00	49.50	0.50	1.02	2.60	5.54
	5.16	6.90	6.80	6.80	1.98	3.09	3.09	3.09	10.20	21.30	21.00	21.00	0.00	0.00	-0.30	-1.41
	10.50	10.70	11.00	11.50	0.87	1.19	1.09	1.13	9.10	12.70	12.00	13.00	1.00	8.33	0.30	2.36
	0.60	0.58	0.58	0.58	3.03	2.84	2.75	2.75	1.81	1.63	1.60	1.60	0.00	0.00	-0.04	-2.33
	9.29	10.13	9.64	9.64	3.11	3.42	3.22	3.20	28.87	34.69	31.00	30.80	-0.20	-0.65	-3.90	-11.23
European Union	2.64	2.63	2.55	2.55	3.23	3.53	3.65	3.65	8.50	9.28	9.30	9.30	0.00	0.00	0.02	0.18
	6.00	6.00	6.20	6.20	1.25	1.25	1.69	1.69	7.50	7.50	10.50	10.50	0.00	0.00	3.00	40.00
	1.19	1.00	1.01	1.01	5.34	6.12	6.10	6.10	6.35	6.13	6.15	6.15	0.00	0.00	0.02	0.33
	2.90	2.70	2.60	2.60	0.48	1.23	1.27	1.27	1.38	3.32	3.30	3.30	0.00	0.00	-0.02	-0.48
	1.47	1.73	1.85	1.85	1.13	1.88	1.78	1.78	1.66	3.25	3.30	3.30	0.00	0.00	0.05	1.54
	58.61	56.98	56.89	57.33	2.41	2.32	2.41	2.41	141.35	132.00	137.00	137.95	0.95	0.69	5.96	4.51
	27.49	25.07	26.20	26.20	2.78	2.74	2.75	2.75	76.37	68.76	72.00	72.00	0.00	0.00	3.24	4.71
	8.70	8.50	8.60	8.60	2.07	1.82	2.15	2.15	18.00	15.50	18.50	18.50	0.00	0.00	3.00	19.35
	8.46	8.25	8.30	8.30	2.49	2.31	2.35	2.35	21.08	19.02	19.50	19.50	0.00	0.00	0.48	2.51
	0.69	0.69	0.66	0.66	4.93	4.77	4.77	4.77	3.40	3.27	3.15	3.15	0.00	0.00	-0.12	-3.67
Other Foreign	0.40	0.40	0.40	0.40	4.50	4.45	4.50	4.50	1.80	1.78	1.80	1.80	0.00	0.00	0.02	1.12
	0.93	0.96	0.94	0.94	2.51	2.60	2.55	2.55	2.35	2.49	2.40	2.40	0.00	0.00	-0.09	-3.61
	11.94	13.11	11.79	12.23	1.54	1.61	1.67	1.68	18.35	21.17	19.65	20.60	0.95	4.83	-0.57	-2.67

TABLE 3

Total Coarse Grain Area, Yield, and Production

World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		From last month		From last year	
	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	296.58	299.64	298.36	296.29	2.90	2.96	2.89	2.91	860.05	887.46	863.40	861.65	-1.75	-0.20	-25.81	-2.91
United States	35.62	33.93	34.23	34.23	7.67	7.72	7.14	7.16	273.13	261.86	244.52	245.23	0.72	0.29	-16.63	-6.35
Total Foreign	260.96	265.71	264.12	262.06	2.25	2.35	2.34	2.35	586.92	625.60	618.88	616.41	-2.47	-0.40	-9.18	-1.47
Major Exporters	47.18	47.64	47.14	47.01	3.74	3.85	3.97	3.97	176.24	183.33	187.00	186.47	-0.53	-0.28	3.14	1.71
Canada	7.18	6.93	6.45	6.45	3.35	3.23	3.01	3.01	24.03	22.41	19.40	19.40	0.00	0.00	-3.02	-13.46
Argentina	4.07	3.69	3.48	3.55	4.81	5.00	4.68	4.72	19.58	18.45	16.27	16.74	0.47	2.89	-1.71	-9.24
Australia	5.34	5.31	4.92	4.72	2.03	2.08	1.74	1.60	10.85	11.08	8.53	7.53	-1.00	-11.72	-3.55	-32.01
South Africa	4.11	4.22	4.48	4.48	1.91	2.25	2.21	2.21	7.83	9.50	9.90	9.90	0.00	0.00	0.40	4.22
China	26.49	27.49	27.82	27.82	4.30	4.43	4.78	4.78	113.95	121.89	132.90	132.90	0.00	0.00	11.01	9.03
Major Importers	76.38	79.47	77.98	77.20	2.91	3.15	3.12	3.16	221.97	250.24	242.93	243.74	0.81	0.33	-6.50	-2.60
FSU-12	31.23	32.91	32.54	31.85	1.58	1.89	1.81	1.89	49.49	62.28	58.77	60.33	1.56	2.66	-1.95	-3.13
Russia	19.60	20.60	20.45	19.75	1.44	1.71	1.61	1.72	28.20	35.15	32.90	33.90	1.00	3.04	-1.25	-3.56
Ukraine	6.45	6.90	7.06	7.06	2.01	2.46	2.34	2.34	12.99	16.97	16.55	16.55	0.00	0.00	-0.42	-2.45
Kazakhstan	1.97	2.07	2.07	2.07	1.05	1.38	1.21	1.21	2.08	2.86	2.50	2.50	0.00	0.00	-0.36	-12.68
Baltic States	1.01	0.94	0.94	0.94	2.20	2.07	2.07	2.07	2.23	1.94	1.94	1.94	0.00	0.00	0.00	0.00
European Union	19.29	19.53	19.13	19.14	5.56	5.41	5.52	5.51	107.19	105.71	105.59	105.49	-0.10	-0.09	-0.23	-0.22
Germany	4.05	4.15	3.94	3.94	5.84	6.48	5.75	5.75	23.65	26.87	22.62	22.62	0.00	0.00	-4.25	-15.82
France	3.80	4.05	3.99	3.99	7.49	6.92	7.58	7.58	28.42	28.02	30.22	30.22	0.00	0.00	2.20	7.85
Eastern Europe	15.11	15.60	14.93	14.95	2.45	3.32	3.23	3.27	37.01	51.79	48.22	48.92	0.70	1.45	-2.88	-5.55
Poland	6.16	6.18	5.83	5.85	2.24	2.86	2.87	2.89	13.82	17.68	16.70	16.90	0.20	1.20	-0.78	-4.40
Romania	3.32	3.48	3.35	3.35	1.74	2.43	2.40	2.55	5.78	8.46	8.06	8.56	0.50	6.21	0.10	1.12
Czech Rep.	0.63	0.65	0.67	0.67	3.50	4.14	3.80	3.80	2.22	2.67	2.55	2.55	0.00	0.00	-0.13	-4.75
Mexico	9.38	10.16	10.07	9.97	2.61	2.66	2.65	2.54	24.46	26.97	26.72	25.37	-1.35	-5.05	-1.60	-5.92
Other W. Europe	0.35	0.35	0.37	0.36	4.61	4.44	4.58	4.72	1.59	1.54	1.70	1.69	-0.00	-0.24	0.15	9.88
Other Foreign	137.41	138.59	139.01	137.84	1.37	1.39	1.36	1.35	188.71	192.03	188.96	186.21	-2.75	-1.46	-5.83	-3.03
Thailand	1.37	1.34	1.28	1.28	3.58	3.51	3.20	3.20	4.90	4.70	4.10	4.10	0.00	0.00	-0.60	-12.77
India	30.30	29.80	28.85	28.85	1.04	1.16	0.95	0.95	31.63	34.68	27.50	27.50	0.00	0.00	-7.18	-20.71
Brazil	13.67	12.69	13.10	12.50	3.12	2.89	2.91	2.89	42.70	36.70	38.16	36.16	-2.00	-5.24	-0.54	-1.47
Turkey	4.58	4.45	4.55	4.55	2.21	2.14	2.27	2.27	10.12	9.52	10.32	10.32	0.00	0.00	0.80	8.41
Indonesia	3.00	3.00	3.05	3.05	1.97	2.00	2.00	2.00	5.90	6.00	6.10	6.10	0.00	0.00	0.10	1.67
Philippines	2.48	2.49	2.49	2.49	1.81	1.81	1.79	1.79	4.51	4.51	4.45	4.45	0.00	0.00	-0.06	-1.22
Others	82.02	84.83	85.70	85.13	1.08	1.13	1.15	1.15	88.96	95.93	98.33	97.58	-0.75	-0.76	1.65	1.72

November 2002

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 4
Corn Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area			Yield			Production			Change in Production			
	Prel.			Prel.			Prel.			From last month		From last year	
	2000/01	2001/02	2002/03 Proj.	2000/01	2001/02	2002/03 Proj.	2000/01	2001/02	2002/03 Proj.	MMT	Percent	MMT	Percent
				Metric tons per hectare			Million metric tons						
World	136.94	137.67	137.74	4.29	4.33	4.28	587.34	596.17	589.74	-0.26	-0.04	-6.43	-1.08
United States	29.32	27.85	28.55	8.59	8.67	7.98	251.85	241.49	228.70	0.85	0.37	-12.79	-5.30
Total Foreign	107.63	109.82	109.19	3.12	3.23	3.32	335.49	354.68	361.04	-1.11	-0.31	6.36	1.79
Major Exporters													
Argentina	29.10	30.08	30.35	4.43	4.57	4.84	128.88	137.59	147.50	0.50	0.34	9.91	7.20
South Africa	2.82	2.45	2.25	5.46	5.88	5.56	15.40	14.40	13.00	0.50	4.00	-1.40	-9.72
China	3.23	3.35	3.60	2.32	2.72	2.64	7.48	9.10	9.50	0.00	0.00	0.40	4.40
	23.06	24.28	24.50	4.60	4.70	5.10	106.00	114.09	125.00	0.00	0.00	10.91	9.56
Major Importers													
Eastern Europe	20.96	22.08	21.54	3.88	4.21	4.23	81.36	92.99	91.21	0.80	0.88	-0.98	-1.05
Romania	6.66	7.01	6.61	2.72	3.92	3.86	18.12	27.48	25.53	0.70	2.74	-1.25	-4.53
Serbia	2.86	2.91	2.80	1.68	2.41	2.50	4.80	7.00	7.50	0.50	7.14	0.50	7.14
European Union	1.21	1.30	1.20	2.44	4.77	4.50	2.94	6.20	5.40	0.00	0.00	-0.80	-12.90
France	4.20	4.46	4.32	8.93	8.71	9.10	37.46	38.81	39.30	0.00	0.00	0.49	1.26
Italy	1.80	1.89	1.84	9.04	8.52	8.97	16.23	16.10	16.50	0.00	0.00	0.40	2.48
Mexico	1.06	1.10	1.06	9.53	9.44	9.91	10.14	10.37	10.50	0.00	0.00	0.13	1.28
FSU-12	7.15	7.78	7.70	2.51	2.52	2.47	17.92	19.60	19.00	0.00	0.00	-0.60	-3.06
Russia	2.90	2.78	2.86	2.59	2.44	2.47	7.52	6.77	7.15	0.10	1.42	0.38	5.62
Ukraine	0.80	0.70	0.75	1.94	1.14	1.33	1.55	0.80	1.10	0.10	10.00	0.30	37.50
Other W. Europe	1.28	1.15	1.20	3.01	3.13	2.92	3.85	3.60	3.50	0.00	0.00	-0.10	-2.78
Others	0.02	0.02	0.03	9.95	9.25	8.80	0.22	0.22	0.22	0.00	0.00	-0.00	-0.90
	0.03	0.03	0.03	4.00	4.22	4.11	0.12	0.11	0.11	0.00	0.00	-0.00	-2.63
Other Foreign													
Thailand	57.57	57.66	57.30	2.18	2.15	2.16	125.25	124.11	123.95	-2.42	-1.95	-2.57	-2.07
Brazil	1.21	1.18	1.12	3.88	3.81	3.48	4.70	4.50	3.90	0.00	0.00	-0.60	-13.33
India	12.97	11.99	12.40	3.20	2.96	2.98	41.54	35.54	37.00	-2.00	-5.41	-0.54	-1.51
Canada	6.56	6.87	6.20	1.84	1.97	1.77	12.07	13.51	11.00	0.00	0.00	-2.51	-18.58
Indonesia	1.09	1.26	1.25	6.27	6.51	6.64	6.83	8.20	8.30	0.00	0.00	0.10	1.22
Philippines	3.00	3.00	3.05	1.97	2.00	2.00	5.90	6.00	6.10	0.00	0.00	0.10	1.67
Egypt	2.48	2.49	2.49	1.81	1.81	1.79	4.51	4.51	4.45	0.00	0.00	-0.06	-1.22
Zimbabwe	0.71	0.77	0.78	7.99	8.00	8.00	5.64	6.16	6.20	0.00	0.00	0.04	0.65
Others	1.22	1.40	1.25	1.20	0.36	0.80	1.47	0.50	1.00	0.00	0.00	0.50	100.00
	28.33	28.71	28.77	1.50	1.57	1.60	42.60	45.20	46.00	-0.42	-0.90	0.39	0.87

TABLE 5
Barley Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area					Yield					Production				Change in Production				
	Prel.		2002/03 Proj.		Metric tons per hectare	Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		From last month		From last year			
	2000/01	2001/02	Oct.	Nov.		2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	MMT	Percent	MMT	Percent		
World	Million hectares										Million metric tons								
	54.91	56.78	55.63	55.18		2.44	2.48	2.40	2.41	134.10	140.70	133.31	132.82	-0.50	-0.37	-7.88	-5.60		
	2.11	1.74	1.67	1.67		3.29	3.13	2.95	2.95	6.94	5.43	4.94	4.94	0.00	0.00	-0.49	-9.02		
Total Foreign	52.80	55.04	53.96	53.50		2.41	2.46	2.38	2.39	127.16	135.27	128.37	127.88	-0.50	-0.39	-7.39	-5.46		
European Union	10.80	10.78	10.47	10.47		4.78	4.47	4.61	4.59	51.66	48.16	48.30	48.10	-0.20	-0.41	-0.06	-0.12		
	0.74	0.74	0.83	0.83		5.37	5.40	5.00	5.00	3.98	3.98	4.15	4.15	0.00	0.00	0.17	4.30		
	1.56	1.71	1.64	1.64		6.37	5.73	6.71	6.71	9.95	9.80	11.00	11.00	0.00	0.00	1.20	12.24		
Germany	2.07	2.11	1.98	1.98		5.85	6.39	5.56	5.56	12.11	13.50	11.00	11.00	0.00	0.00	-2.50	-18.49		
Italy	0.34	0.33	0.35	0.35		3.67	3.37	3.50	3.50	1.26	1.12	1.23	1.23	0.00	0.00	0.11	9.38		
Spain	3.31	2.99	2.95	2.95		3.41	2.09	2.78	2.78	11.28	6.25	8.20	8.20	0.00	0.00	1.96	31.31		
United Kingdom	1.13	1.25	1.10	1.10		5.75	5.38	5.64	5.45	6.49	6.70	6.20	6.00	-0.20	-3.23	-0.70	-10.45		
FSU-12	15.89	17.20	17.49	17.20		1.57	2.03	1.91	1.98	25.01	34.95	33.41	34.13	0.72	2.14	-0.82	-2.35		
Russia	9.20	10.20	10.40	10.10		1.53	1.91	1.78	1.88	14.10	19.50	18.50	19.00	0.50	2.70	-0.50	-2.56		
Ukraine	3.69	3.90	4.30	4.30		1.86	2.62	2.44	2.44	6.87	10.20	10.50	10.50	0.00	0.00	0.30	2.94		
Kazakstan	1.63	1.70	1.70	1.70		1.03	1.29	1.18	1.18	1.68	2.20	2.00	2.00	0.00	0.00	-0.20	-9.09		
Baltic States	0.65	0.60	0.60	0.60		2.25	2.19	2.18	2.18	1.47	1.32	1.31	1.31	0.00	0.00	-0.01	-0.45		
Eastern Europe	2.82	2.97	3.09	3.09		2.64	3.30	2.98	2.98	7.46	9.81	9.21	9.21	0.00	0.00	-0.60	-6.10		
Poland	1.10	1.07	1.10	1.10		2.54	3.11	3.09	3.09	2.78	3.33	3.40	3.40	0.00	0.00	0.07	2.10		
Czech Rep.	0.50	0.50	0.50	0.50		3.29	4.04	3.60	3.60	1.63	2.02	1.80	1.80	0.00	0.00	-0.22	-10.80		
Romania	0.21	0.32	0.30	0.30		2.68	3.34	2.17	2.17	0.57	1.06	0.65	0.65	0.00	0.00	-0.41	-38.39		
Canada	4.55	4.15	3.55	3.55		2.89	2.61	2.17	2.17	13.17	10.85	7.70	7.70	0.00	0.00	-3.15	-29.01		
Other W. Europe	0.21	0.22	0.23	0.22		4.14	3.98	4.19	4.32	0.86	0.86	0.94	0.95	0.01	0.85	0.09	10.08		
Norway	0.16	0.17	0.18	0.18		3.57	3.54	3.53	3.71	0.57	0.61	0.62	0.65	0.03	5.35	0.04	6.21		
Turkey	3.60	3.50	3.55	3.55		2.06	1.97	2.11	2.11	7.40	6.90	7.50	7.50	0.00	0.00	0.60	8.70		
Australia	3.68	3.70	3.20	3.00		1.96	2.03	1.41	1.17	7.20	7.50	4.50	3.50	-1.00	-22.22	-4.00	-53.33		
China	0.79	0.77	0.77	0.77		3.35	3.29	3.14	3.14	2.65	2.54	2.40	2.40	0.00	0.00	-0.14	-5.33		
Morocco	2.25	2.13	2.00	2.00		0.21	0.54	0.80	0.80	0.47	1.16	1.60	1.60	0.00	0.00	0.45	38.53		
India	0.73	0.75	0.75	0.75		2.00	1.90	2.00	2.00	1.45	1.43	1.50	1.50	0.00	0.00	0.07	4.75		
Others	6.83	8.27	8.27	8.31		1.23	1.19	1.21	1.20	8.37	9.81	10.00	9.98	-0.02	-0.20	0.17	1.74		

TABLE 6

Oats Area, Yield, and Production

World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		From last month		From last year	
	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	13.90	14.20	14.48	14.17	1.88	1.90	1.79	1.88	26.17	26.93	25.97	26.67	0.70	2.71	-0.26	-0.95
United States	0.94	0.77	0.85	0.85	2.30	2.20	2.04	2.04	2.17	1.70	1.73	1.73	0.00	0.00	0.03	1.77
Total Foreign	12.96	13.43	13.63	13.32	1.85	1.88	1.78	1.87	24.00	25.23	24.24	24.94	0.70	2.90	-0.29	-1.14
FSU-12	5.39	5.91	5.66	5.36	1.39	1.63	1.34	1.53	7.50	9.63	7.56	8.21	0.65	8.59	-1.42	-14.72
Russia	4.50	4.90	4.70	4.40	1.33	1.57	1.28	1.48	6.00	7.70	6.00	6.50	0.50	8.33	-1.20	-15.58
Ukraine	0.48	0.60	0.60	0.60	1.83	1.83	1.67	1.67	0.88	1.10	1.00	1.00	0.00	0.00	-0.10	-9.09
Belarus	0.30	0.30	0.25	0.25	1.73	2.00	1.80	2.40	0.52	0.60	0.45	0.60	0.15	33.33	0.00	0.00
Baltic States	0.14	0.15	0.15	0.15	1.96	1.62	1.64	1.64	0.28	0.24	0.24	0.24	0.00	0.00	0.00	1.25
Maj. Foreign Exporters	2.33	2.30	2.49	2.48	2.21	2.00	1.91	1.91	5.16	4.59	4.76	4.74	-0.02	-0.42	0.14	3.14
Canada	1.30	1.24	1.44	1.44	2.61	2.17	2.01	2.01	3.39	2.69	2.90	2.90	0.00	0.00	0.21	7.77
Australia	0.70	0.68	0.70	0.70	1.62	1.80	1.82	1.82	1.13	1.22	1.28	1.28	0.00	0.00	0.05	4.34
Argentina	0.34	0.38	0.35	0.34	1.92	1.78	1.66	1.67	0.64	0.68	0.58	0.56	-0.02	-3.45	-0.12	-17.40
Other Foreign	5.09	5.08	5.33	5.34	2.17	2.12	2.19	2.20	11.07	10.77	11.68	11.75	0.07	0.63	0.98	9.14
China	0.50	0.50	0.50	0.50	1.20	1.20	1.20	1.20	0.60	0.60	0.60	0.60	0.00	0.00	0.00	0.00
European Union	1.94	1.94	2.09	2.10	3.52	3.25	3.35	3.37	6.85	6.30	7.00	7.10	0.10	1.43	0.80	12.73
France	0.10	0.12	0.14	0.14	4.46	4.15	5.00	5.00	0.46	0.49	0.70	0.70	0.00	0.00	0.21	44.03
Germany	0.24	0.23	0.24	0.24	4.59	4.94	4.34	4.34	1.09	1.15	1.02	1.02	0.00	0.00	-0.13	-11.38
Italy	0.15	0.15	0.15	0.15	3.00	2.70	3.02	3.02	0.46	0.40	0.45	0.45	0.00	0.00	0.05	11.94
Finland	0.40	0.42	0.45	0.45	3.53	3.09	3.22	3.22	1.41	1.29	1.45	1.45	0.00	0.00	0.16	12.67
Sweden	0.29	0.27	0.30	0.30	3.96	3.55	3.83	3.83	1.15	0.96	1.15	1.15	0.00	0.00	0.19	19.67
Eastern Europe	1.10	1.06	1.14	1.14	1.79	2.19	2.13	2.13	1.97	2.31	2.43	2.43	0.00	0.00	0.12	5.10
Czech Rep.	0.05	0.05	0.06	0.06	2.72	3.02	2.83	2.83	0.14	0.15	0.17	0.17	0.00	0.00	0.02	12.58
Poland	0.57	0.53	0.60	0.60	1.89	2.46	2.33	2.33	1.07	1.31	1.40	1.40	0.00	0.00	0.10	7.28
Serbia	0.06	0.07	0.07	0.07	1.52	1.92	1.92	1.92	0.10	0.13	0.13	0.13	0.00	0.00	0.00	

TABLE 7
Rye Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area					Yield					Production					Change in Production			
	Prel.					Prel.					Prel.					From last month		From last year	
	2000/01	2001/02	2002/03 Proj.	Oct.	Nov.	2000/01	2001/02	2002/03 Proj.	Oct.	Nov.	2000/01	2001/02	2002/03 Proj.	Oct.	Nov.	MMT	Percent	MMT	Percent
	Million hectares					Metric tons per hectare					Million metric tons					MMT	Percent	MMT	Percent
World	9.33	9.54	9.15	9.14	9.14	2.05	2.40	2.23	2.26	2.26	19.14	22.92	20.44	20.63	20.63	0.19	0.93	-2.29	-9.99
United States	0.12	0.10	0.12	0.12	0.12	1.78	1.72	1.53	1.53	1.53	0.21	0.18	0.18	0.18	0.18	0.00	0.00	0.00	0.00
Total Foreign	9.21	9.43	9.03	9.02	9.02	2.05	2.41	2.24	2.27	2.27	18.93	22.74	20.26	20.45	20.45	0.19	0.94	-2.29	-10.07
FSU-12	4.99	5.37	5.57	5.57	5.57	1.59	1.88	1.82	1.86	1.86	7.92	10.08	10.15	10.35	10.35	0.20	1.97	0.27	2.73
Russia	3.50	3.60	3.90	3.90	3.90	1.56	1.83	1.79	1.79	1.79	5.45	6.60	7.00	7.00	7.00	0.00	0.00	0.40	6.06
Ukraine	0.64	0.90	0.80	0.80	0.80	1.52	2.00	1.75	1.75	1.75	0.97	1.80	1.40	1.40	1.40	0.00	0.00	-0.40	-22.22
Belarus	0.78	0.80	0.80	0.80	0.80	1.86	2.00	2.13	2.38	2.38	1.45	1.60	1.70	1.90	1.90	0.20	11.76	0.30	18.75
Baltic States	0.22	0.19	0.19	0.19	0.19	2.23	2.04	2.06	2.06	2.06	0.48	0.38	0.39	0.39	0.39	0.00	0.00	0.00	0.79
Major Exporter																			
Canada	0.12	0.12	0.08	0.08	0.08	2.26	1.85	1.73	1.73	1.73	0.26	0.23	0.13	0.13	0.13	0.00	0.00	-0.10	-42.98
Other Foreign	3.89	3.75	3.20	3.19	3.19	2.64	3.21	3.00	3.01	3.01	10.27	12.05	9.60	9.59	9.59	-0.01	-0.10	-2.47	-20.48
Eastern Europe	2.31	2.19	1.79	1.79	1.79	1.91	2.45	2.48	2.48	2.48	4.41	5.38	4.44	4.44	4.44	0.00	0.00	-0.93	-17.35
Hungary	0.04	0.05	0.05	0.05	0.05	2.00	2.42	2.00	2.00	2.00	0.08	0.12	0.10	0.10	0.10	0.00	0.00	-0.02	-17.36
Poland	2.13	2.00	1.60	1.60	1.60	1.88	2.43	2.50	2.50	2.50	4.00	4.86	4.00	4.00	4.00	0.00	0.00	-0.86	-17.75
Czech Rep.	0.04	0.04	0.04	0.04	0.04	3.41	3.85	3.13	3.13	3.13	0.15	0.15	0.13	0.13	0.13	0.00	0.00	-0.03	-18.83
European Union	1.25	1.25	1.09	1.09	1.09	4.35	5.04	4.35	4.35	4.35	5.41	6.28	4.76	4.76	4.76	0.00	0.00	-1.52	-24.16
Denmark	0.05	0.06	0.05	0.05	0.05	5.14	5.31	5.00	5.00	5.00	0.26	0.33	0.25	0.25	0.25	0.00	0.00	-0.08	-24.01
France	0.03	0.03	0.03	0.03	0.03	4.56	4.10	4.14	4.14	4.14	0.15	0.12	0.12	0.12	0.12	0.00	0.00	0.00	0.84
Germany	0.84	0.84	0.73	0.73	0.73	4.93	6.13	5.07	5.07	5.07	4.15	5.13	3.70	3.70	3.70	0.00	0.00	-1.43	-27.90
Spain	0.11	0.12	0.11	0.11	0.11	1.89	0.93	1.53	1.53	1.53	0.21	0.11	0.17	0.17	0.17	0.00	0.00	0.06	58.88
Austria	0.05	0.05	0.05	0.05	0.05	3.40	4.18	4.00	4.00	4.00	0.18	0.21	0.20	0.20	0.20	0.00	0.00	-0.01	-6.10
Sweden	0.04	0.04	0.02	0.02	0.02	5.34	5.20	5.00	5.00	5.00	0.19	0.18	0.10	0.10	0.10	0.00	0.00	-0.08	-45.05
Turkey	0.18	0.18	0.18	0.18	0.18	1.39	1.39	1.39	1.39	1.39	0.25	0.25	0.25	0.25	0.25	0.00	0.00	0.00	0.00
Others	0.16	0.13	0.13	0.12	0.12	1.24	1.13	1.08	1.08	1.08	0.20	0.15	0.14	0.13	0.13	-0.01	-6.99	-0.02	-13.07

TABLE 8
Sorghum Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		From last month		From last year	
	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	38.45	39.82	40.07	39.67	1.38	1.43	1.37	1.34	53.02	57.09	54.81	53.02	-1.79	-3.26	-4.07	-7.13
United States	3.13	3.47	3.05	3.05	3.82	3.76	3.23	3.18	11.95	13.07	9.83	9.69	-0.14	-1.38	-3.38	-25.85
Total Foreign	35.33	36.35	37.03	36.63	1.16	1.21	1.21	1.18	41.07	44.02	44.98	43.33	-1.65	-3.67	-0.69	-1.57
India	9.99	10.18	9.90	9.90	0.77	0.82	0.81	0.81	7.72	8.39	8.00	8.00	0.00	0.00	-0.39	-4.65
China	0.89	0.78	0.85	0.85	2.90	3.45	3.29	3.29	2.58	2.70	2.80	2.80	0.00	0.00	0.10	3.70
Mexico	1.83	1.96	1.95	1.85	3.10	3.32	3.51	2.97	5.67	6.50	6.85	5.50	-1.35	-19.71	-1.00	-15.38
Nigeria	6.70	6.75	6.75	6.75	1.16	1.16	1.16	1.16	7.80	7.80	7.85	7.85	0.00	0.00	0.05	0.64
Sudan	4.20	5.00	6.00	6.00	0.61	0.70	0.73	0.73	2.57	3.50	4.35	4.35	0.00	0.00	0.85	24.29
Argentina	0.57	0.54	0.55	0.55	4.78	5.07	4.55	4.55	2.71	2.75	2.50	2.50	0.00	0.00	-0.25	-9.09
Australia	0.82	0.77	0.85	0.85	2.58	2.30	2.59	2.59	2.11	1.78	2.20	2.20	0.00	0.00	0.42	23.80
Ethiopia	1.70	1.65	1.50	1.20	1.06	1.12	1.13	1.17	1.80	1.85	1.70	1.40	-0.30	-17.65	-0.45	-24.32
Colombia	0.06	0.06	0.06	0.06	2.83	2.83	2.83	2.83	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Venezuela	0.26	0.26	0.26	0.26	1.50	1.50	1.50	1.50	0.39	0.39	0.39	0.39	0.00	0.00	0.00	0.00
Egypt	0.16	0.16	0.16	0.16	4.69	4.69	4.69	4.69	0.75	0.75	0.75	0.75	0.00	0.00	0.00	0.00
Yemen	0.40	0.40	0.40	0.40	0.90	0.90	0.90	0.90	0.36	0.36	0.36	0.36	0.00	0.00	0.00	0.00
Tanzania	0.55	0.60	0.55	0.55	0.61	0.92	0.91	0.91	0.34	0.55	0.50	0.50	0.00	0.00	-0.05	-9.09
Niger	1.50	1.50	1.50	1.50	0.27	0.43	0.43	0.43	0.40	0.65	0.65	0.65	0.00	0.00	0.00	0.00
South Africa	0.09	0.08	0.09	0.09	1.99	2.63	2.12	2.12	0.18	0.20	0.18	0.18	0.00	0.00	-0.02	-8.63
Thailand	0.16	0.16	0.16	0.16	1.25	1.25	1.25	1.25	0.20	0.20	0.20	0.20	0.00	0.00	0.00	0.00
Others	5.46	5.50	5.50	5.50	0.98	1.00	1.01	1.01	5.34	5.49	5.53	5.53	0.00	0.00	0.04	0.77

November 2002

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 9
Rice Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area					Yield (Rough)					Production (Milled)					Change in Production			
	Prel.		2002/03 Proj.			Prel.		2002/03 Proj.			Prel.		2002/03 Proj.			From last month		From last year	
	2000/01	2001/02	Oct.	Nov.		2000/01	2001/02	Oct.	Nov.		2000/01	2001/02	Oct.	Nov.		MMT	Percent		MMT
	Million hectares					Metric tons per hectare					Million metric tons								
World	151.49	151.01	144.65	144.70		3.91	3.92	3.93	3.93		397.56	396.73	381.24	381.79		0.54	0.14	-14.94	-3.77
United States	1.23	1.34	1.30	1.30		7.04	7.21	7.41	7.41		5.94	6.67	6.63	6.64		0.00	0.05	-0.03	-0.48
Total Foreign	150.26	149.67	143.35	143.40		3.88	3.89	3.90	3.90		391.61	390.06	374.61	375.15		0.54	0.14	-14.91	-3.82
Major Exporters	64.12	64.37	59.32	59.44		2.98	3.11	3.01	3.02		126.95	133.02	118.85	119.25		0.40	0.34	-13.77	-10.35
Vietnam	7.49	7.47	7.30	7.42		4.14	4.27	4.25	4.27		20.47	21.04	20.50	20.90		0.40	1.95	-0.14	-0.65
Thailand	9.92	9.99	9.92	9.92		2.58	2.50	2.52	2.52		16.90	16.50	16.50	16.50		0.00	0.00	0.00	0.00
India	44.36	44.79	40.00	40.00		2.87	3.07	2.93	2.93		84.87	91.60	78.00	78.00		0.00	0.00	-13.60	-14.85
Pakistan	2.35	2.12	2.10	2.10		3.00	2.75	2.75	2.75		4.70	3.88	3.85	3.85		0.00	0.00	-0.03	-0.82
Major Importers	21.99	21.98	22.06	21.99		3.79	3.82	3.82	3.82		53.28	53.72	53.95	53.82		-0.13	-0.24	0.10	0.19
Indonesia	11.60	11.50	11.50	11.50		4.44	4.46	4.47	4.47		32.55	32.42	32.50	32.50		0.00	0.00	0.08	0.24
Brazil	3.14	3.18	3.15	3.18		3.31	3.31	3.34	3.31		7.06	7.16	7.15	7.15		0.00	0.00	-0.01	-0.14
European Union	0.40	0.39	0.39	0.39		6.18	6.60	7.01	7.01		1.57	1.62	1.79	1.79		0.00	0.00	0.17	10.62
Iran	0.49	0.48	0.55	0.55		4.02	4.07	3.67	3.67		1.31	1.30	1.33	1.33		0.00	0.00	0.03	2.46
Philippines	4.03	4.08	4.10	4.10		3.11	3.19	3.11	3.11		8.14	8.45	8.30	8.30		0.00	0.00	-0.15	-1.78
Nigeria	1.65	1.65	1.66	1.66		2.02	2.12	2.21	2.21		2.00	2.10	2.20	2.20		0.00	0.00	0.10	4.76
Other Foreign	64.15	63.33	61.97	61.97		4.82	4.70	4.77	4.77		211.39	203.32	201.81	202.08		0.27	0.13	-1.24	-0.61
China	29.96	28.81	28.00	28.00		6.27	6.16	6.29	6.29		131.54	124.31	123.20	123.20		0.00	0.00	-1.11	-0.89
Burma	6.00	6.20	6.20	6.20		3.10	2.90	2.90	2.90		10.77	10.44	10.44	10.44		0.00	0.00	0.00	0.00
Bangladesh	10.89	11.00	10.90	10.90		3.46	3.48	3.58	3.58		25.09	25.50	26.00	26.00		0.00	0.00	0.50	1.96
Japan	1.77	1.71	1.70	1.68		6.70	6.64	6.54	6.59		8.64	8.24	8.10	8.08		-0.03	-0.31	-0.17	-2.03
South Korea	1.07	1.08	1.04	1.04		6.71	6.88	6.50	6.50		5.29	5.52	5.00	5.00		0.00	0.00	-0.51	-9.34
Egypt	0.66	0.56	0.60	0.60		9.31	9.77	9.74	9.74		3.97	3.58	3.80	3.80		0.00	0.00	0.22	6.29
Taiwan	0.34	0.34	0.30	0.31		5.61	5.18	5.81	6.00		1.34	1.25	1.20	1.28		0.08	6.60	0.03	2.49
FSU-12	0.35	0.30	0.33	0.33		3.23	3.24	3.34	3.34		0.74	0.64	0.72	0.72		0.00	0.00	0.08	12.95
Russia	0.18	0.15	0.16	0.16		3.35	3.23	3.21	3.21		0.38	0.32	0.32	0.32		0.00	0.00	0.00	0.00
Australia	0.19	0.15	0.12	0.12		9.47	8.62	8.75	8.75		1.26	0.93	0.75	0.75		0.00	0.00	-0.18	-19.25
Others	12.92	13.17	12.78	12.78		2.71	2.68	2.72	2.74		22.76	22.93	22.59	22.81		0.22	0.96	-0.11	-0.50

TABLE 10

Total Oilseed Area, Yield, and Production

World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production				
	Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		From last month		From last year		
	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	MMT	Percent	MMT	Percent	
World Total 1/ Total Foreign 1/ Copra Palm Kernel	--	--	--	--	--	--	--	--	Million hectares	313.44	323.53	317.89	321.66	3.76	1.18	-1.87	-0.58
	--	--	--	--	--	--	--	--		228.55	233.69	235.96	238.93	2.97	1.26	5.24	2.24
	--	--	--	--	--	--	--	--		5.90	5.26	5.30	5.30	0.00	0.00	0.04	0.84
	--	--	--	--	--	--	--	--		6.91	7.15	7.40	7.40	0.00	0.00	0.25	3.51
Major Oilseeds 2/ United States 2/	174.85	177.62	176.09	176.80	1.72	1.75	1.73	1.75		300.63	311.12	305.19	308.96	3.76	1.23	-2.16	-0.69
	36.81	37.32	36.32	36.31	2.31	2.41	2.26	2.28		84.89	89.83	81.94	82.73	0.79	0.97	-7.11	-7.91
Foreign Oilseeds 2/ South America	138.04	140.30	139.77	140.49	1.56	1.58	1.60	1.61		215.74	221.29	223.26	226.23	2.97	1.33	4.94	2.23
Brazil	30.46	33.62	35.89	36.68	2.55	2.50	2.53	2.54		77.52	84.19	90.69	93.24	2.55	2.81	9.06	10.76
Argentina	14.94	17.25	18.38	18.87	2.73	2.61	2.70	2.68		40.79	45.08	49.57	50.62	1.05	2.12	5.54	12.29
Paraguay	12.92	13.76	14.72	15.02	2.44	2.48	2.41	2.46		31.53	34.14	35.47	36.97	1.50	4.23	2.83	8.27
China	1.67	1.60	1.73	1.73	2.22	2.01	2.24	2.24		3.71	3.22	3.88	3.88	0.00	0.00	0.66	20.50
India	26.94	27.40	26.65	27.15	1.90	1.90	1.90	1.90		51.13	52.19	50.55	51.62	1.07	2.12	-0.57	-1.09
European Union	29.70	30.70	29.25	29.25	0.70	0.78	0.75	0.75		20.83	24.05	22.03	22.03	0.00	0.00	-2.03	-8.42
France	5.81	5.85	5.55	5.53	2.44	2.38	2.45	2.46		14.18	13.92	13.59	13.57	-0.02	-0.13	-0.34	-2.48
Italy	2.01	1.92	1.75	1.75	2.78	2.47	2.83	2.83		5.59	4.76	4.96	4.96	0.00	0.00	0.20	4.20
Germany	0.56	0.57	0.41	0.41	2.38	2.34	2.55	2.55		1.32	1.32	1.03	1.03	0.00	0.00	-0.29	-21.90
Spain	1.11	1.16	1.33	1.33	3.30	3.62	2.94	2.94		3.65	4.22	3.90	3.90	0.00	0.00	-0.31	-7.45
United Kingdom	0.96	0.97	0.91	0.87	1.06	1.06	1.13	1.09		1.02	1.03	1.04	0.95	-0.09	-8.69	-0.08	-8.16
FSU-12	0.40	0.45	0.40	0.42	2.88	2.57	3.25	3.33		1.16	1.16	1.30	1.40	0.10	7.69	0.24	20.79
	11.36	10.21	10.77	10.79	0.99	0.90	0.97	0.96		11.27	9.19	10.48	10.40	-0.09	-0.82	1.20	13.08
Russia	5.19	4.43	4.75	4.75	0.85	0.72	0.80	0.80		4.41	3.19	3.82	3.82	0.00	0.00	0.63	19.75
Ukraine	3.06	2.59	2.88	2.89	1.19	0.94	1.10	1.10		3.65	2.44	3.18	3.19	0.02	0.47	0.75	30.52
Uzbekistan	1.42	1.43	1.42	1.42	1.36	1.47	1.50	1.44		1.92	2.10	2.13	2.05	-0.08	-3.76	-0.05	-2.38
Turkmenistan	0.48	0.52	0.50	0.50	0.69	0.66	0.68	0.56		0.33	0.34	0.34	0.28	-0.06	-17.65	-0.06	-17.40
Canada	5.95	4.90	4.27	4.27	1.69	1.36	1.35	1.35		10.03	6.65	5.78	5.78	0.00	0.00	-0.87	-13.13
Indonesia	1.50	1.34	1.47	1.47	1.38	1.38	1.33	1.33		2.07	1.84	1.95	1.95	0.00	0.00	0.11	6.20
Pakistan	3.45	3.52	3.55	3.12	1.19	1.09	1.13	1.22		4.11	3.86	4.01	3.81	-0.20	-4.98	-0.04	-1.11
Eastern Europe	3.18	3.10	3.22	3.19	1.45	1.72	1.66	1.65		4.62	5.35	5.35	5.27	-0.08	-1.50	-0.08	-1.44
Poland	0.44	0.44	0.43	0.43	2.19	2.40	2.34	2.34		0.96	1.06	1.00	1.00	0.00	0.00	-0.06	-6.02
Romania	0.98	0.89	0.94	0.94	0.88	0.99	1.16	1.16		0.86	0.89	1.08	1.08	0.00	0.00	0.20	22.03
Hungary	0.45	0.47	0.54	0.54	1.60	1.94	1.74	1.74		0.72	0.92	0.93	0.93	0.00	0.00	0.02	1.63
Turkey	1.26	1.26	1.44	1.44	1.49	1.53	1.59	1.59		1.88	1.92	2.29	2.29	0.00	0.00	0.36	18.89
Philippines	0.03	0.03	0.03	0.03	1.00	1.00	1.00	1.00		0.03	0.03	0.03	0.03	0.00	0.00	0.00	0.00
Mexico	0.23	0.24	0.20	0.20	1.62	1.69	1.66	1.66		0.37	0.40	0.33	0.33	0.00	0.00	-0.08	-18.61
Others	18.20	18.13	17.48	17.38	0.97	0.98	0.93	0.92		17.72	17.70	16.18	15.91	-0.27	-1.64	-1.78	-10.09

1/ Major oilseeds plus copra and palm kernel. 2/ Individual countries and regions include soybean, cottonseed, peanut (inshell), sunflowerseed, and rapeseed.

TABLE 11
Soybean Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		From last month		From last year	
	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.				
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	75.35	79.41	79.91	81.15	2.32	2.32	2.31	2.33	175.10	184.30	184.49	188.81	4.32	2.34	4.50	2.44
United States	29.30	29.53	29.06	29.06	2.56	2.66	2.49	2.52	75.06	78.67	72.23	73.20	0.98	1.35	-5.47	-6.95
Total Foreign	46.04	49.87	50.85	52.09	2.17	2.12	2.21	2.22	100.04	105.63	112.26	115.60	3.34	2.98	9.97	9.44
Major Exporters	25.68	29.17	30.95	31.75	2.74	2.63	2.67	2.68	70.32	76.60	82.70	85.20	2.50	3.02	8.60	11.23
Brazil	13.93	16.35	17.50	18.00	2.80	2.66	2.74	2.72	39.00	43.50	48.00	49.00	1.00	2.08	5.50	12.64
Argentina	10.40	11.40	12.00	12.30	2.67	2.63	2.58	2.64	27.80	30.00	31.00	32.50	1.50	4.84	2.50	8.33
Paraguay	1.35	1.42	1.45	1.45	2.61	2.18	2.55	2.55	3.52	3.10	3.70	3.70	0.00	0.00	0.60	19.35
Other Foreign	20.36	20.70	19.90	20.34	1.46	1.40	1.49	1.49	29.72	29.03	29.56	30.40	0.84	2.84	1.37	4.73
China	9.30	9.48	9.00	9.40	1.66	1.63	1.73	1.74	15.40	15.41	15.60	16.40	0.80	5.13	0.99	6.42
India	5.80	6.00	5.60	5.60	0.91	0.90	0.89	0.89	5.25	5.40	5.00	5.00	0.00	0.00	-0.40	-7.41
Canada	1.06	1.07	1.02	1.02	2.55	1.52	2.30	2.30	2.70	1.63	2.35	2.35	0.00	0.00	0.72	44.17
Indonesia	0.83	0.68	0.80	0.80	1.24	1.22	1.16	1.16	1.02	0.83	0.93	0.93	0.00	0.00	0.10	12.59
Eastern Europe	0.26	0.22	0.28	0.28	1.21	2.07	1.91	1.91	0.32	0.46	0.53	0.53	0.00	0.00	0.07	14.10
European Union	0.35	0.39	0.30	0.30	3.04	3.10	3.19	3.19	1.05	1.21	0.95	0.95	0.00	0.00	-0.27	-21.99
FSU-12	0.40	0.49	0.50	0.54	1.01	0.86	0.88	0.89	0.41	0.42	0.44	0.48	0.04	9.20	0.05	12.03
Russia	0.34	0.42	0.43	0.43	1.01	0.83	0.86	0.86	0.34	0.35	0.37	0.37	0.00	0.00	0.02	5.71
Ukraine	0.06	0.07	0.07	0.11	1.05	1.01	1.00	1.00	0.06	0.07	0.07	0.11	0.04	61.54	0.03	41.89
Mexico	0.07	0.08	0.08	0.08	1.47	1.56	1.67	1.67	0.10	0.12	0.13	0.13	0.00	0.00	0.01	5.83
Thailand	0.22	0.21	0.21	0.21	1.42	1.39	1.43	1.43	0.31	0.29	0.30	0.30	0.00	0.00	0.01	2.74
North Korea	0.31	0.31	0.32	0.32	1.13	1.13	1.14	1.14	0.35	0.35	0.36	0.36	0.00	0.00	0.01	2.86
Japan	0.12	0.14	0.15	0.15	1.91	1.88	1.87	1.87	0.24	0.27	0.28	0.28	0.00	0.00	0.01	3.32
Bolivia	0.60	0.64	0.68	0.68	1.72	1.94	1.91	1.91	1.03	1.24	1.30	1.30	0.00	0.00	0.06	4.84
South Korea	0.09	0.08	0.08	0.08	1.31	1.51	1.43	1.43	0.11	0.12	0.11	0.11	0.00	0.00	-0.00	-3.39
Colombia	0.02	0.03	0.03	0.03	2.70	2.32	2.32	2.32	0.06	0.06	0.06	0.06	0.00	0.00	0.00	0.00
Others	0.93	0.88	0.88	0.88	1.47	1.38	1.41	1.41	1.37	1.22	1.24	1.24	0.00	0.00	0.02	1.73

TABLE 12

Cottonseed Area, Yield, and Production

World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		From last month		From last year	
	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.				
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	31.43	32.96	30.61	30.16	1.07	1.11	1.09	1.10	33.53	36.60	33.37	33.22	-0.15	-0.44	-3.38	-9.23
United States	5.28	5.60	5.22	5.21	1.11	1.21	1.17	1.16	5.84	6.76	6.11	6.04	-0.08	-1.24	-0.73	-10.74
Total Foreign	26.15	27.36	25.39	24.95	1.06	1.09	1.07	1.09	27.69	29.84	27.26	27.19	-0.07	-0.26	-2.65	-8.89
China	4.06	4.82	4.10	4.20	1.96	1.98	1.99	2.01	7.96	9.56	8.15	8.42	0.27	3.36	-1.14	-11.88
FSU-12	2.41	2.49	2.44	2.44	1.12	1.23	1.22	1.18	2.70	3.06	2.97	2.87	-0.10	-3.40	-0.20	-6.37
Uzbekistan	1.42	1.43	1.42	1.42	1.36	1.47	1.50	1.44	1.92	2.10	2.13	2.05	-0.08	-3.76	-0.05	-2.38
Turkmenistan	0.48	0.52	0.50	0.50	0.69	0.66	0.68	0.56	0.33	0.34	0.34	0.28	-0.06	-17.65	-0.06	-17.40
India	8.58	8.85	7.85	7.85	0.57	0.58	0.59	0.59	4.90	5.10	4.60	4.60	0.00	0.00	-0.50	-9.80
Pakistan	2.93	3.13	3.13	2.70	1.22	1.11	1.15	1.26	3.57	3.48	3.60	3.40	-0.20	-5.56	-0.08	-2.41
Brazil	0.85	0.75	0.73	0.72	1.78	1.75	1.78	1.88	1.52	1.31	1.30	1.35	0.05	3.85	0.04	3.05
Turkey	0.65	0.69	0.71	0.71	1.79	1.83	1.83	1.83	1.17	1.27	1.30	1.30	0.00	0.00	0.03	2.60
African Franc Zone	1.96	2.34	2.24	2.24	0.62	0.73	0.64	0.64	1.21	1.70	1.44	1.42	-0.01	-0.97	-0.28	-16.55
Australia	0.51	0.42	0.28	0.28	2.10	2.30	2.29	2.29	1.06	0.97	0.64	0.64	0.00	0.00	-0.33	-33.88
Egypt	0.22	0.32	0.33	0.33	1.37	1.37	1.37	1.37	0.31	0.43	0.45	0.45	0.00	0.00	0.01	3.01
Argentina	0.38	0.17	0.22	0.22	0.75	0.67	0.68	0.68	0.29	0.11	0.15	0.15	0.00	0.00	0.04	36.36
Paraguay	0.30	0.15	0.25	0.25	0.52	0.53	0.56	0.56	0.16	0.08	0.14	0.14	0.00	0.00	0.06	75.00
Greece	0.41	0.41	0.38	0.38	1.57	1.62	1.49	1.41	0.65	0.66	0.57	0.54	-0.03	-4.96	-0.13	-19.00
Syria	0.27	0.26	0.18	0.18	2.74	2.71	3.06	3.06	0.74	0.71	0.55	0.55	0.00	0.00	-0.15	-21.99
Mexico	0.08	0.08	0.04	0.04	1.65	1.79	1.60	1.60	0.13	0.15	0.06	0.06	0.00	0.00	-0.08	-56.46
Iran	0.26	0.20	0.16	0.16	0.83	0.84	0.91	0.91	0.22	0.17	0.15	0.15	0.00	0.00	-0.02	-13.69
Sudan	0.24	0.15	0.18	0.18	0.74	0.94	1.06	1.06	0.17	0.14	0.19	0.19	0.00	0.00	0.05	34.75
Others	2.05	2.14	2.18	2.08	0.45	0.44	0.47	0.46	0.93	0.94	1.02	0.96	-0.05	-5.12	0.02	2.55

TABLE 13

Peanut Area, Yield, and Production

World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		From last month		From last year	
	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	MMT	Percent	MMT	Percent
					Metric tons per hectare				Million metric tons							
World	22.64	22.76	22.51	22.51	1.37	1.45	1.41	1.41	31.12	33.11	31.84	31.73	-0.11	-0.35	-1.38	-4.17
United States	0.54	0.57	0.55	0.55	2.74	3.40	3.09	2.89	1.48	1.94	1.70	1.59	-0.11	-6.46	-0.35	-17.94
Total Foreign	22.10	22.19	21.96	21.96	1.34	1.40	1.37	1.37	29.64	31.17	30.14	30.14	0.00	0.00	-1.03	-3.32
China	4.86	4.99	5.00	5.00	2.97	2.89	2.90	2.90	14.44	14.42	14.50	14.50	0.00	0.00	0.09	0.59
India	8.10	8.20	8.10	8.10	0.70	0.93	0.83	0.83	5.70	7.60	6.70	6.70	0.00	0.00	-0.90	-11.84
Indonesia	0.65	0.64	0.65	0.65	1.60	1.56	1.54	1.54	1.04	0.99	1.00	1.00	0.00	0.00	0.01	1.01
Senegal	1.03	0.92	0.75	0.75	0.97	0.98	0.67	0.67	1.00	0.90	0.50	0.50	0.00	0.00	-0.40	-44.63
Burma	0.53	0.53	0.53	0.53	1.21	1.21	1.21	1.21	0.64	0.64	0.64	0.64	0.00	0.00	0.00	0.00
Sudan	0.55	0.55	0.55	0.55	0.67	0.67	0.67	0.67	0.37	0.37	0.37	0.37	0.00	0.00	0.00	0.00
Zaire	0.49	0.49	0.50	0.50	0.78	0.78	0.78	0.78	0.38	0.38	0.39	0.39	0.00	0.00	0.01	2.09
Argentina	0.25	0.22	0.20	0.20	1.57	1.51	1.58	1.58	0.40	0.33	0.32	0.32	0.00	0.00	-0.02	-4.55
Nigeria	1.21	1.22	1.23	1.23	1.21	1.22	1.23	1.23	1.47	1.49	1.51	1.51	0.00	0.00	0.02	1.34
Vietnam	0.24	0.27	0.27	0.27	1.45	1.31	1.37	1.37	0.35	0.35	0.37	0.37	0.00	0.00	0.02	4.82
South Africa	0.16	0.09	0.07	0.07	1.16	1.30	1.54	1.54	0.19	0.12	0.10	0.10	0.00	0.00	-0.02	-16.67
Thailand	0.09	0.09	0.10	0.10	1.50	1.50	1.42	1.42	0.14	0.14	0.14	0.14	0.00	0.00	0.00	0.00
Burkina Faso	0.22	0.22	0.22	0.22	0.95	0.95	0.95	0.95	0.21	0.21	0.21	0.21	0.00	0.00	0.00	0.00
Brazil	0.10	0.10	0.10	0.10	1.92	2.01	1.95	1.95	0.20	0.20	0.20	0.20	0.00	0.00	0.00	0.00
Central African Rep.	0.10	0.10	0.10	0.10	1.16	1.22	1.22	1.22	0.12	0.12	0.12	0.12	0.00	0.00	0.00	0.00
Cameroon	0.32	0.32	0.32	0.32	0.30	0.31	0.31	0.31	0.10	0.10	0.10	0.10	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.15	0.15	0.15	0.15	1.00	1.00	1.00	1.00	0.15	0.15	0.15	0.15	0.00	0.00	0.00	0.00
Mexico	0.08	0.08	0.08	0.08	1.72	1.73	1.70	1.70	0.13	0.14	0.14	0.14	0.00	0.00	0.00	0.74
Gambia	0.12	0.13	0.13	0.13	1.17	1.17	1.17	1.17	0.14	0.15	0.15	0.15	0.00	0.00	0.00	0.00
Others	2.86	2.90	2.93	2.93	0.87	0.82	0.87	0.87	2.50	2.39	2.55	2.55	0.00	0.00	0.16	6.83

TABLE 14
Sunflowerseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.				Prel.				Prel.				From last month			
	2000/01	2001/02	2002/03 Proj.	Nov.	2000/01	2001/02	2002/03 Proj.	Nov.	2000/01	2001/02	2002/03 Proj.	Nov.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	20.32	19.15	20.39	20.35	1.15	1.11	1.14	1.14	23.29	21.25	23.33	23.24	-0.09	-0.39	2.00	9.39
United States	1.07	1.03	0.94	0.94	1.50	1.50	1.25	1.25	1.61	1.55	1.18	1.18	0.00	0.00	-0.38	-24.18
Total Foreign	19.25	18.11	19.45	19.41	1.13	1.09	1.14	1.14	21.68	19.70	22.16	22.07	-0.09	-0.41	2.37	12.04
FSU-12	7.95	6.68	7.28	7.28	0.98	0.80	0.92	0.92	7.76	5.34	6.69	6.69	0.00	0.00	1.35	25.33
Russia	4.63	3.80	4.10	4.10	0.85	0.71	0.80	0.80	3.92	2.70	3.30	3.30	0.00	0.00	0.60	22.22
Ukraine	2.84	2.40	2.70	2.70	1.22	0.94	1.11	1.11	3.46	2.25	3.00	3.00	0.00	0.00	0.75	33.33
Argentina	1.89	1.98	2.30	2.30	1.62	1.87	1.74	1.74	3.05	3.70	4.00	4.00	0.00	0.00	0.30	8.11
European Union	1.92	1.93	1.71	1.66	1.73	1.56	1.66	1.65	3.31	3.01	2.84	2.75	-0.09	-3.17	-0.26	-8.77
France	0.71	0.71	0.63	0.63	2.55	2.23	2.38	2.38	1.81	1.58	1.50	1.50	0.00	0.00	-0.08	-5.00
Spain	0.84	0.85	0.81	0.76	1.02	1.02	1.11	1.05	0.85	0.87	0.89	0.80	-0.09	-10.11	-0.07	-8.15
Italy	0.26	0.26	0.17	0.17	1.83	1.52	1.76	1.76	0.48	0.40	0.30	0.30	0.00	0.00	-0.10	-24.62
Eastern Europe	1.85	1.82	1.89	1.89	1.13	1.28	1.36	1.36	2.10	2.33	2.57	2.57	0.00	0.00	0.24	10.25
Hungary	0.30	0.34	0.39	0.39	1.67	1.96	1.79	1.79	0.50	0.66	0.70	0.70	0.00	0.00	0.04	5.90
Romania	0.82	0.79	0.80	0.80	0.87	0.94	1.13	1.13	0.72	0.74	0.90	0.90	0.00	0.00	0.16	20.97
Serbia	0.15	0.17	0.17	0.17	1.48	1.65	1.65	1.65	0.22	0.28	0.28	0.28	0.00	0.00	0.00	0.00
Bulgaria	0.45	0.40	0.40	0.40	0.93	0.98	1.13	1.13	0.42	0.39	0.45	0.45	0.00	0.00	0.06	14.80
Czech Rep.	0.03	0.03	0.03	0.03	2.10	2.17	2.17	2.17	0.07	0.07	0.07	0.07	0.00	0.00	0.00	0.00
China	1.23	1.02	1.15	1.15	1.59	1.45	1.57	1.57	1.95	1.48	1.80	1.80	0.00	0.00	0.32	21.79
India	2.20	2.40	2.70	2.70	0.57	0.60	0.60	0.60	1.25	1.45	1.63	1.63	0.00	0.00	0.18	12.07
Turkey	0.54	0.51	0.65	0.65	1.06	1.02	1.26	1.26	0.58	0.52	0.82	0.82	0.00	0.00	0.30	57.69
South Africa	0.52	0.65	0.60	0.60	1.28	1.30	1.25	1.25	0.66	0.84	0.75	0.75	0.00	0.00	-0.09	-10.71
Australia	0.07	0.07	0.08	0.08	1.01	0.97	1.07	1.07	0.07	0.06	0.08	0.08	0.00	0.00	0.02	26.98
Burma	0.44	0.44	0.44	0.44	0.61	0.61	0.61	0.61	0.27	0.27	0.27	0.27	0.00	0.00	0.00	0.00
Others	0.65	0.63	0.66	0.66	1.06	1.11	1.08	1.08	0.68	0.69	0.71	0.71	0.00	0.00	0.02	2.88

TABLE 15
Rapeseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		From last month		From last year	
	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	25.11	23.36	22.67	22.64	1.50	1.54	1.42	1.41	37.60	35.86	32.17	31.96	-0.20	-0.64	-3.90	-10.88
United States	0.61	0.59	0.56	0.56	1.50	1.54	1.29	1.29	0.91	0.91	0.72	0.72	0.00	0.00	-0.19	-20.59
Total Foreign	24.50	22.77	22.11	22.08	1.50	1.54	1.42	1.41	36.69	34.95	31.44	31.24	-0.21	-0.65	-3.71	-10.63
India	5.02	5.25	5.00	5.00	0.74	0.86	0.82	0.82	3.73	4.50	4.10	4.10	0.00	0.00	-0.40	-8.89
China	7.49	7.10	7.40	7.40	1.52	1.60	1.42	1.42	11.38	11.33	10.50	10.50	0.00	0.00	-0.83	-7.33
Canada	4.82	3.77	3.16	3.16	1.50	1.31	1.04	1.04	7.21	4.93	3.30	3.30	0.00	0.00	-1.63	-33.01
European Union	3.04	3.03	3.08	3.10	2.98	2.95	2.96	2.98	9.06	8.91	9.13	9.23	0.10	1.10	0.32	3.55
France	1.23	1.10	1.04	1.04	2.91	2.64	3.13	3.13	3.57	2.89	3.25	3.25	0.00	0.00	0.36	12.46
Germany	1.08	1.14	1.30	1.30	3.33	3.66	2.96	2.96	3.59	4.16	3.85	3.85	0.00	0.00	-0.31	-7.45
United Kingdom	0.40	0.45	0.40	0.42	2.88	2.57	3.25	3.33	1.16	1.16	1.30	1.40	0.10	7.69	0.24	20.79
Denmark	0.10	0.08	0.09	0.09	2.95	2.68	2.65	2.65	0.29	0.21	0.23	0.23	0.00	0.00	0.01	6.13
Sweden	0.05	0.04	0.07	0.07	2.56	2.55	2.54	2.54	0.12	0.11	0.17	0.17	0.00	0.00	0.05	47.32
Eastern Europe	1.06	1.06	1.05	1.03	2.08	2.42	2.14	2.12	2.20	2.56	2.26	2.18	-0.08	-3.55	-0.38	-14.91
Poland	0.44	0.44	0.43	0.43	2.19	2.40	2.34	2.34	0.96	1.06	1.00	1.00	0.00	0.00	-0.06	-6.02
Czech Rep.	0.34	0.34	0.34	0.31	2.52	2.86	2.39	2.32	0.84	0.97	0.80	0.72	-0.08	-10.00	-0.25	-26.00
Australia	1.56	1.16	1.00	1.00	1.22	1.38	1.00	0.80	1.91	1.60	1.00	0.80	-0.20	-20.00	-0.80	-50.00
FSU-12	0.60	0.55	0.56	0.54	0.67	0.67	0.70	0.68	0.40	0.37	0.39	0.37	-0.02	-6.41	-0.00	-1.35
Russia	0.22	0.21	0.22	0.22	0.67	0.67	0.68	0.68	0.15	0.14	0.15	0.15	0.00	0.00	0.01	7.14
Pakistan	0.33	0.27	0.27	0.27	0.91	0.85	0.85	0.85	0.30	0.23	0.23	0.23	0.00	0.00	-0.00	-0.43
Bangladesh	0.33	0.35	0.34	0.34	0.76	0.75	0.76	0.76	0.25	0.26	0.26	0.26	0.00	0.00	0.00	0.00
Others	0.25	0.24	0.25	0.25	1.08	1.09	1.12	1.12	0.27	0.27	0.28	0.28	0.00	0.00	0.01	5.24

November 2002

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 16
Copra, Palm Kernel, and Palm Oil Production
World and Selected Countries and Regions

Country/Region	Production				Change in Production			
	2000/01	Prel. 2001/02	2002/03 Proj. Oct.	Nov.	From last month		From last year	
	Million metric tons				MMT	Percent	MMT	Percent
COPRA								
World	5.90	5.26	5.30	5.30	0.00	0.00	0.04	0.84
Philippines	2.80	2.15	2.10	2.10	0.00	0.00	-0.05	-2.33
Indonesia	1.36	1.36	1.42	1.42	0.00	0.00	0.06	4.41
India	0.73	0.73	0.75	0.75	0.00	0.00	0.02	3.45
Mexico	0.16	0.17	0.18	0.18	0.00	0.00	0.01	6.06
Sri Lanka	0.05	0.05	0.05	0.05	0.00	0.00	0.00	0.00
Vietnam	0.24	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Malaysia	0.01	0.01	0.01	0.01	0.00	0.00	-0.00	-7.69
Others	0.55	0.55	0.55	0.55	0.00	0.00	0.00	0.00
PALM KERNEL								
World	6.91	7.15	7.40	7.40	0.00	0.00	0.25	3.51
Malaysia	3.41	3.30	3.42	3.42	0.00	0.00	0.12	3.73
Indonesia	2.32	2.59	2.71	2.71	0.00	0.00	0.12	4.67
Nigeria	0.32	0.35	0.36	0.36	0.00	0.00	0.01	2.86
Cote d'Ivoire	0.05	0.06	0.06	0.06	0.00	0.00	0.00	1.75
Colombia	0.12	0.12	0.13	0.13	0.00	0.00	0.01	5.93
Thailand	0.12	0.16	0.13	0.13	0.00	0.00	-0.03	-16.67
Zaire	0.04	0.05	0.05	0.05	0.00	0.00	0.00	4.44
Ecuador	0.04	0.05	0.05	0.05	0.00	0.00	0.00	5.88
Others	0.49	0.49	0.50	0.50	0.00	0.00	0.01	2.05
PALM OIL								
World	23.93	25.04	25.37	25.37	0.00	0.00	0.33	1.32
Malaysia	11.94	11.86	11.80	11.80	0.00	0.00	-0.06	-0.49
Indonesia	7.90	8.80	9.20	9.20	0.00	0.00	0.40	4.55
Nigeria	0.73	0.76	0.78	0.78	0.00	0.00	0.02	2.63
Cote d'Ivoire	0.25	0.27	0.28	0.28	0.00	0.00	0.00	1.85
Colombia	0.56	0.52	0.56	0.56	0.00	0.00	0.04	7.69
Thailand	0.58	0.78	0.65	0.65	0.00	0.00	-0.13	-16.67
Zaire	0.16	0.16	0.16	0.16	0.00	0.00	0.00	1.91
Ecuador	0.25	0.30	0.32	0.32	0.00	0.00	0.02	6.67
Others	1.57	1.60	1.63	1.63	0.00	0.00	0.03	1.88

November 2002

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 17

Cotton Area, Yield, and Production

World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change In Production			
	Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		From last month		From last year	
	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	2000/01	2001/02	Oct.	Nov.	MBales	Percent	MBales	Percent
	Million hectares				Kilograms per hectare				Million 480 lb. bales				MBales	Percent	MBales	Percent
World	32.40	34.03	31.64	31.23	596	629	609	615	88.74	98.37	88.50	88.14	-0.37	-0.41	-10.23	-10.40
United States	5.28	5.60	5.21	5.21	708	790	756	745	17.19	20.30	18.07	17.82	-0.25	-1.41	-2.49	-12.25
Total Foreign	27.12	28.44	26.43	26.02	574	598	580	588	71.56	78.07	70.43	70.32	-0.11	-0.16	-7.74	-9.92
Major Exporters	14.59	15.53	14.74	14.38	778	806	769	790	52.16	57.47	52.02	52.17	0.15	0.29	-5.30	-9.23
China	4.06	4.82	4.10	4.20	1,089	1,102	1,089	1,115	20.30	24.40	20.50	21.50	1.00	4.88	-2.90	-11.89
Pakistan	2.93	3.13	3.13	2.70	610	577	570	629	8.20	8.30	8.20	7.80	-0.40	-4.88	-0.50	-6.02
Sudan	0.24	0.15	0.18	0.18	315	399	454	454	0.34	0.28	0.38	0.38	0.00	0.00	0.10	36.36
Turkey	0.65	0.69	0.71	0.71	1,198	1,249	1,257	1,257	3.60	3.98	4.10	4.10	0.00	0.00	0.13	3.14
FSU-12	2.41	2.49	2.44	2.44	578	642	627	605	6.39	7.35	7.03	6.78	-0.25	-3.56	-0.58	-7.82
Uzbekistan	1.42	1.43	1.42	1.42	677	746	751	721	4.40	4.90	4.90	4.70	-0.20	-4.08	-0.20	-4.08
Turkmenistan	0.48	0.52	0.50	0.50	378	359	370	305	0.83	0.85	0.85	0.70	-0.15	-17.65	-0.15	-17.65
Other	0.52	0.55	0.52	0.52	489	636	535	577	1.16	1.60	1.28	1.38	0.10	7.84	-0.22	-14.06
Egypt	0.22	0.32	0.33	0.33	898	996	921	921	0.92	1.44	1.38	1.38	0.00	0.00	-0.07	-4.58
African Franc Zone	2.05	2.44	2.35	2.35	342	401	363	354	3.22	4.50	3.92	3.82	-0.10	-2.55	-0.68	-15.02
Southern Hemisphere	2.04	1.49	1.50	1.47	983	1,061	947	952	9.20	7.24	6.53	6.43	-0.10	-1.53	-0.81	-11.23
Argentina	0.38	0.17	0.22	0.22	421	396	421	421	0.74	0.30	0.43	0.43	0.00	0.00	0.13	41.67
Australia	0.51	0.42	0.28	0.28	1,595	1,659	1,555	1,555	3.70	3.20	2.00	2.00	0.00	0.00	-1.20	-37.50
Brazil	0.85	0.75	0.75	0.72	1,101	1,021	1,074	1,089	4.31	3.52	3.70	3.60	-0.10	-2.70	0.08	2.33
Paraguay	0.30	0.15	0.25	0.25	327	319	348	348	0.45	0.22	0.40	0.40	0.00	0.00	0.18	81.82
Major Importers	0.56	0.59	0.53	0.53	1,001	1,024	1,024	941	2.56	2.77	2.47	2.27	-0.20	-8.08	-0.50	-18.02
Other Foreign	11.97	12.32	11.17	11.12	306	315	311	311	16.84	17.82	15.94	15.88	-0.06	-0.38	-1.94	-10.88
India	8.58	8.85	7.85	7.85	278	303	302	302	10.93	12.30	10.90	10.90	0.00	0.00	-1.40	-11.38
Others	3.40	3.47	3.32	3.27	379	346	331	332	5.91	5.52	5.04	4.98	-0.06	-1.19	-0.54	-9.75

TABLE 18

The table below presents a 21-year record of the differences between the November projection and the final estimate. Using world wheat production as an example, changes between the November projection and the final estimate have averaged 5.0 million tons (1.0 percent) and ranged from -18.1 to 7.2 million tons. The November projection has been below the final 14 times and above the final 7 times.

RELIABILITY OF PRODUCTION PROJECTIONS

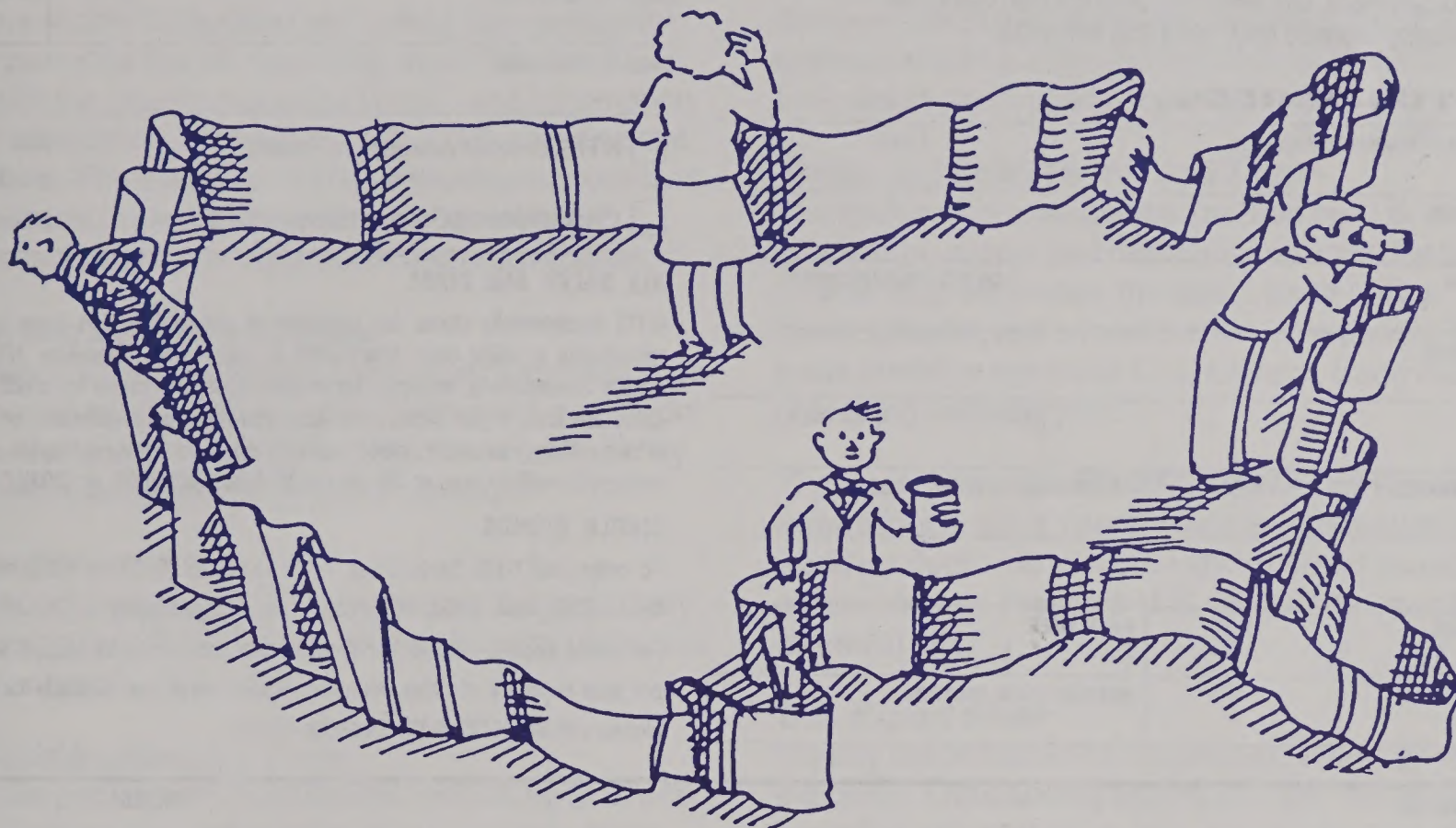
COMMODITY AND REGION	PROJECTION AND FINAL ESTIMATES, 1981/82 - 2001/02 1/					
	Difference		Lowest	Highest	Below Final	Above Final
	Average	Average	Difference			
	Percent		---Million metric tons---		Number of years 2/	
WHEAT						
World	1.0	5.0	-18.1	7.2	14	7
U.S.	0.3	0.2	-1.2	0.5	10	9
Foreign	1.1	5.0	-18.2	7.4	14	7
COARSE GRAINS 3/						
World	1.0	7.8	-20.8	7.8	14	7
U.S.	1.1	2.3	-7.5	5.8	12	9
Foreign	1.2	7.3	-18.1	6.0	14	7
RICE (Milled)						
World	1.9	6.6	-16.8	1.9	19	2
U.S.	2.9	0.2	-0.3	0.5	10	10
Foreign	2.0	6.5	-16.9	1.7	19	2
SOYBEANS						
World	2.5	3.0	-7.0	3.6	13	8
U.S.	1.8	1.0	-2.7	2.1	6	15
Foreign	4.4	2.8	-7.9	3.4	14	7
			---Million 480-lb. bales---			
COTTON						
World	2.6	2.1	-6.5	5.8	14	7
U.S.	2.4	0.4	-0.8	0.9	12	8
Foreign	3.1	2.1	-6.8	5.6	12	9
UNITED STATES			-----Million bushels-----			
CORN	1.1	80	-250	159	11	9
SORGHUM	2.3	16	-53	52	10	11
BARLEY	1.2	6	-12	24	8	10
OATS	0.9	3	-18	16	7	7

1/ The final estimate for 1981/82-2000/01 is defined as the first November estimate following the marketing year.

2/ May not total 21 if projection was the same as the final.

3/ Includes corn, sorghum, barley, oats, rye, millet, and mixed grain.

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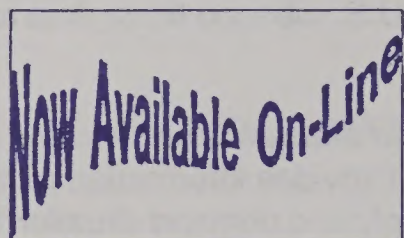
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